

Invoicing



The invoicing module provides a set of tools to make your sales process more efficient, from creating quotes to their subsequent conversion into orders and invoices.

By providing a customizable approach to the invoicing logical process, this module ensures a strict control over your customer files.

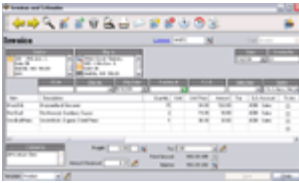
FEATURES AT A GLANCE

- All the information you need is grouped on one screen for quick data entry
- Allows you to create quotes, order and invoices easily
- Handles back ordered items
- Lets you create new customers and items directly within the transaction screen
- Allows you to get more info on a customer or item directly within the transaction screen
- Lets you check an item availability in different warehouses
- Saves recurrent transactions
- Allows you to send back items to inventory when issuing a credit memo
- Allows you to keep track of your packages directly within the transaction screen
- Lets you print a road map directly within the transaction screen
- Lets you create invoices for items and services as well
- Warns you if a customer has open orders
- Allows sending transaction by mail, fax or email according to the customer's preferences
- Warns you if a customer has exceeded his credit limit or term payment

REPORTS AVAILABLE

- The Invoicing module lets you print 2 documents on 2 different printers for each transaction (order and picking list, invoice and packing slip, etc.)
- Invoicing Statistics Report
- List of Items on Order
- List of Existing Orders
- List of Backordered Items
- Existing Order List

SCREENSHOTS



Invoice

The Invoice window lets choose between 3 types of transactions: quote, order or invoice.